**INTEREST RATES MARKET NOTICE**

**Date: 17 August 2016**

**Subject:** New Financial Instrument Listing

***(BARCLAYS AFRICA GROUP LIMITED –“BGL12; BGL13”)***

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The JSE Limited has granted a listing to **BARCLAYS AFRICA GROUP LIMITED** on Interest Rate Market with effect from 19 August 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** BGL12

**Nominal Issued** R 1,495,000,000

**Issue Price** 100%

**Coupon** 11.35% (3 Month JIBAR as at 16 Aug 2016 of 7.350% plus 400 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 August 2026

**Books Close Date** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 19 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 19 August 2016

**First Interest Payment Date** 20 November 2016

**Call / Step Up Date** 20 August 2021

**ISIN No.** ZAG000138801

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGL12%20Pricing%20Supplement%2019082016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGL12%20Pricing%20Supplement%2019082016.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** BGL13

**Nominal Issued** R 140,000,000

**Issue Price** 100%

**Coupon** 11.7413%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 20 August 2026

**Books Close Date** 10 February, 10 August

**Interest Payment Date(s)** 20 February, 20 August

**Last Day to Register** By 17:00 on9 February, 9 August

**Issue Date** 19 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 19 August 2016

**First Interest Payment Date** 20 February 2017

**Call / Step Up Date** 20 August 2021

**ISIN No.** ZAG000138819

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGL13%20Pricing%20Supplement%2019082016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGL13%20Pricing%20Supplement%2019082016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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